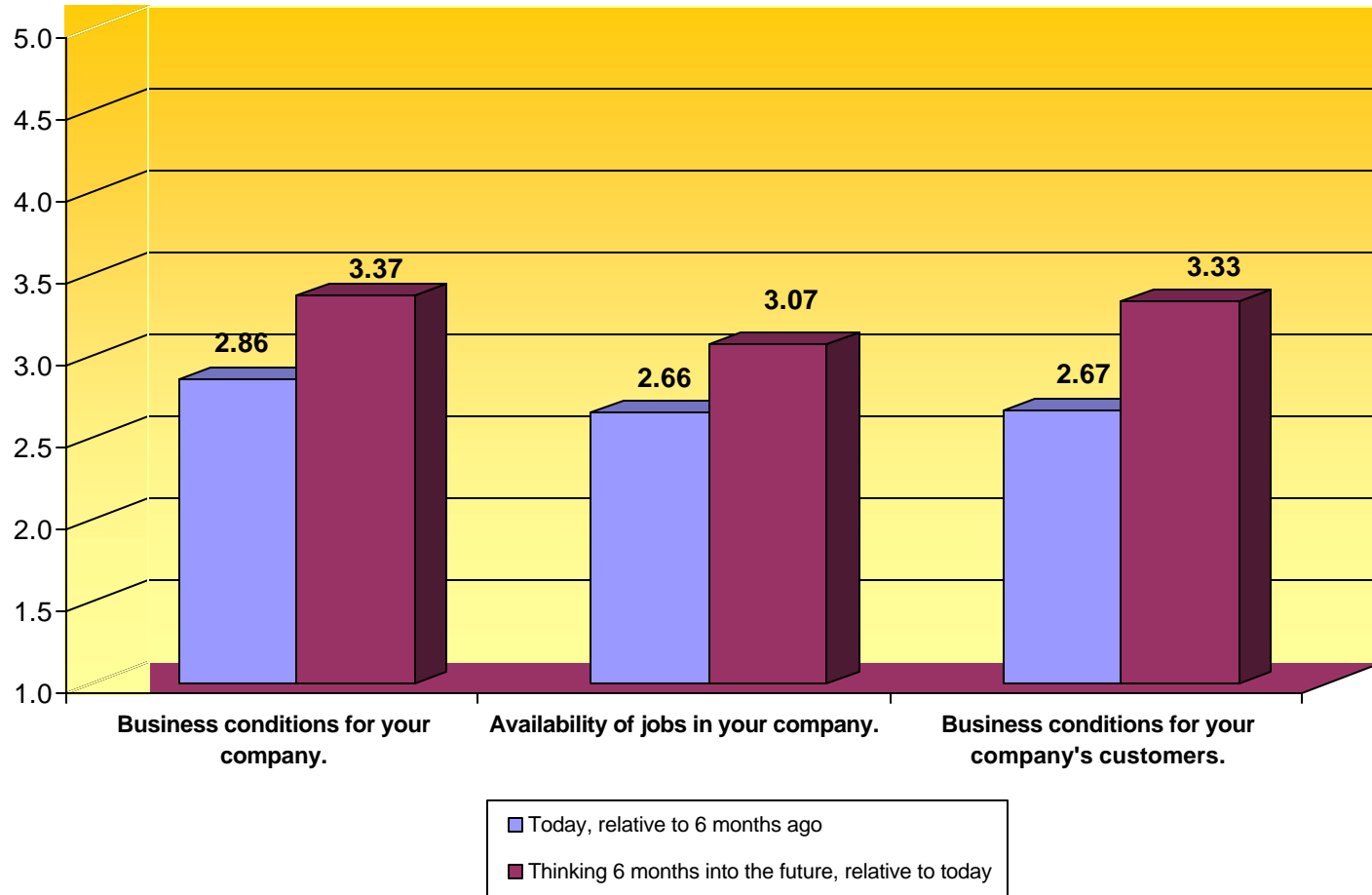
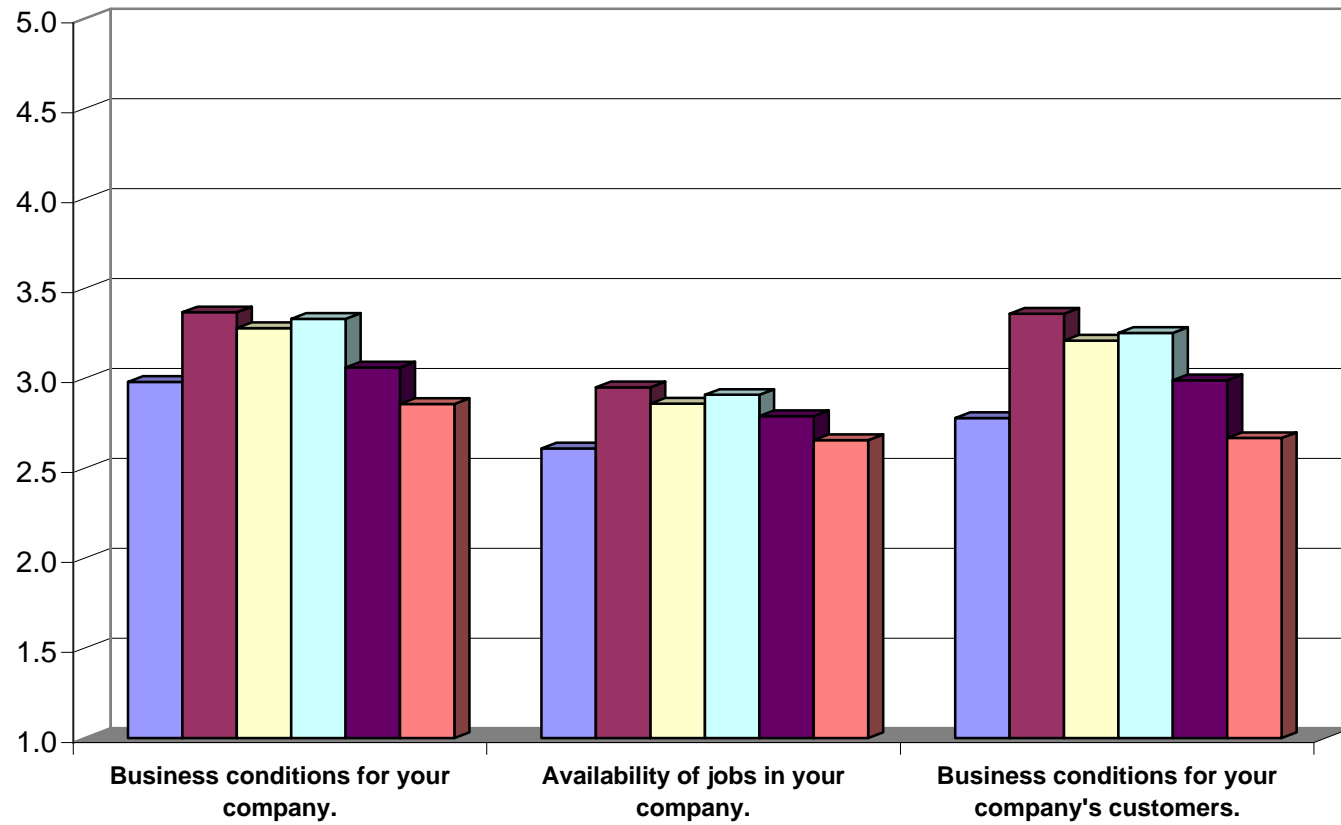
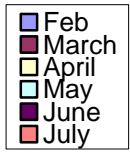


Silicon Valley Business Sentiment Index
SCU Alumni July 16-20, 2002; Valid N= 204
Prepared by The Survey Company.
Scale: 1=Much Worse, 5=Much Better



Today, relative to 6 months ago
Silicon Valley Business Sentiment Index
SCU Alumni July 16-20, 2002; Valid N= 204
Scale: 1=Much Worse, 5=Much Better

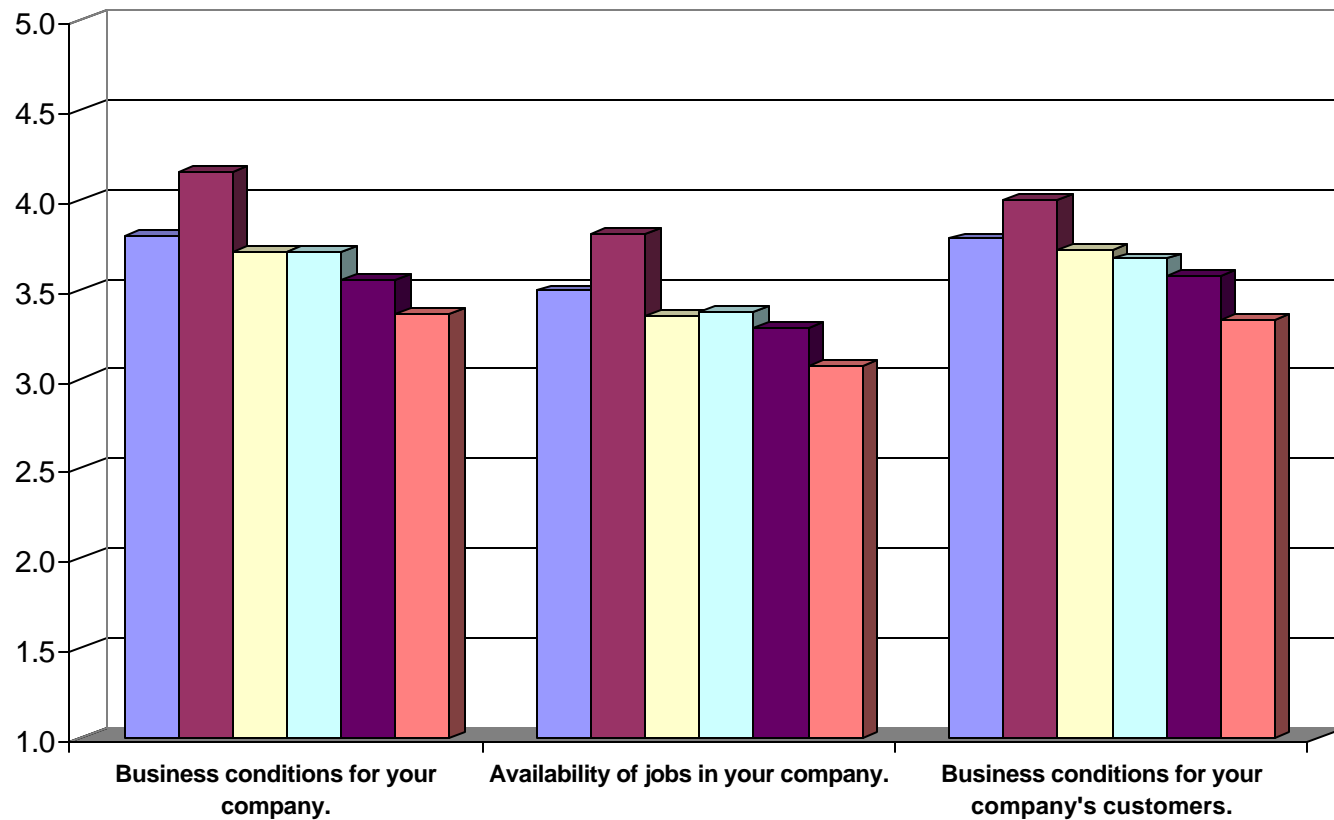
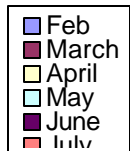


Thinking 6 months into the future, relative to today

Silicon Valley Business Sentiment Index

SCU Alumni July 16-20, 2002; Valid N= 204

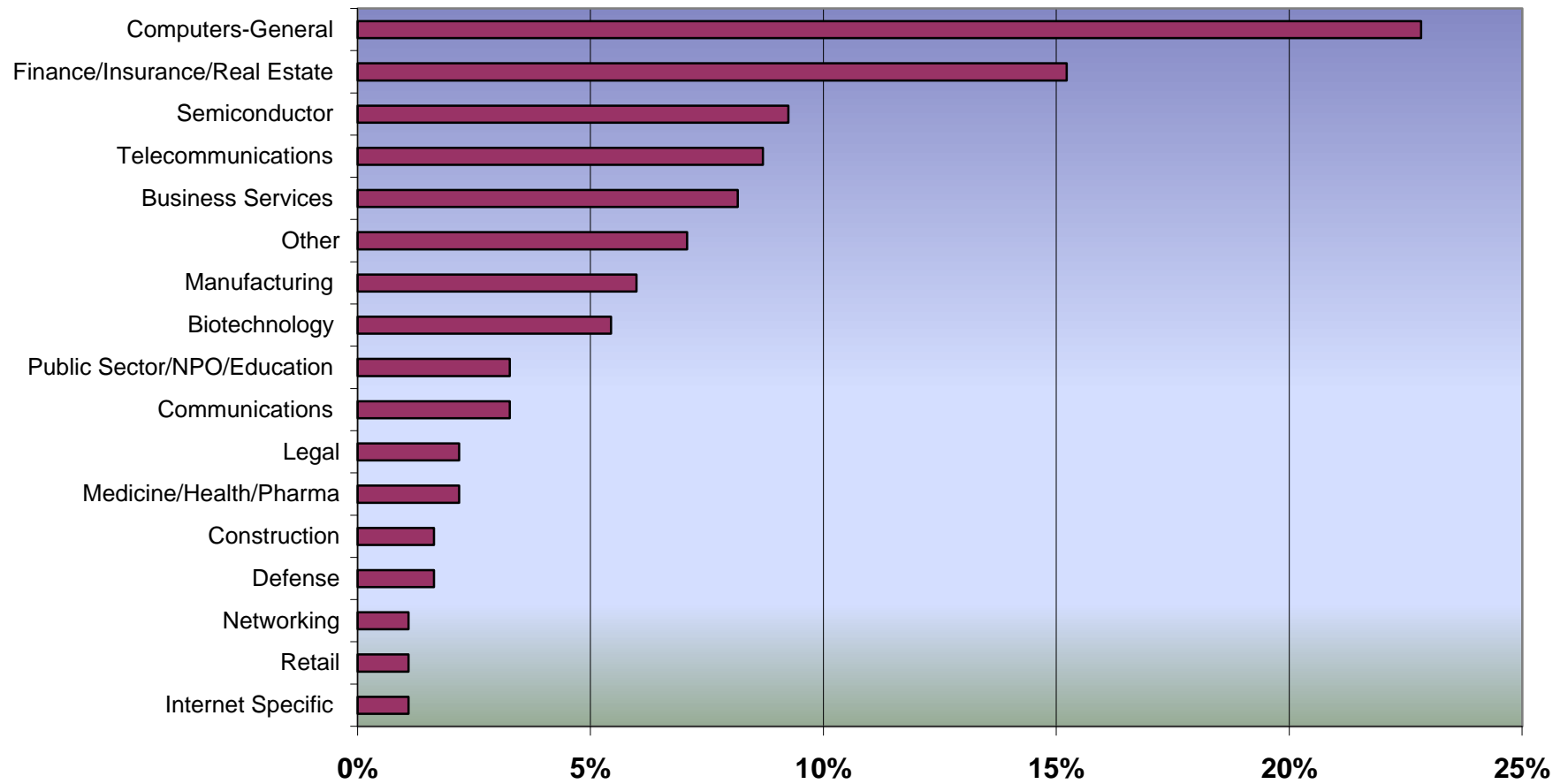
Scale: 1=Much Worse, 5=Much Better



Industry Categories Represented

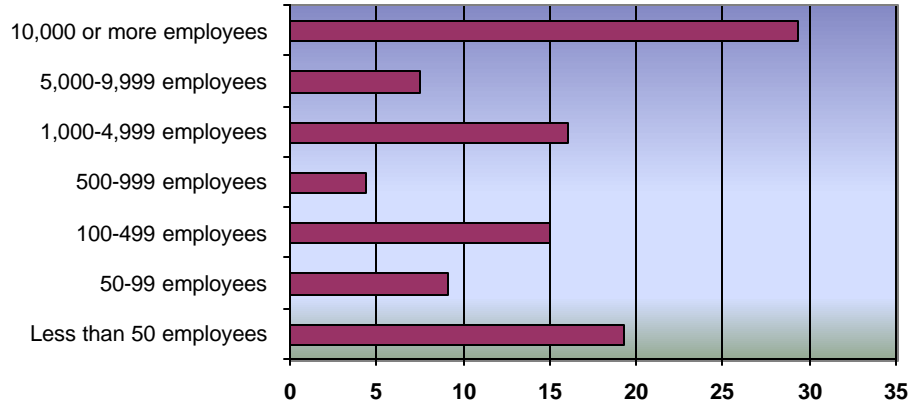
(% of respondents in each category; N=204)

SCU Business Sentiment Survey July 2002



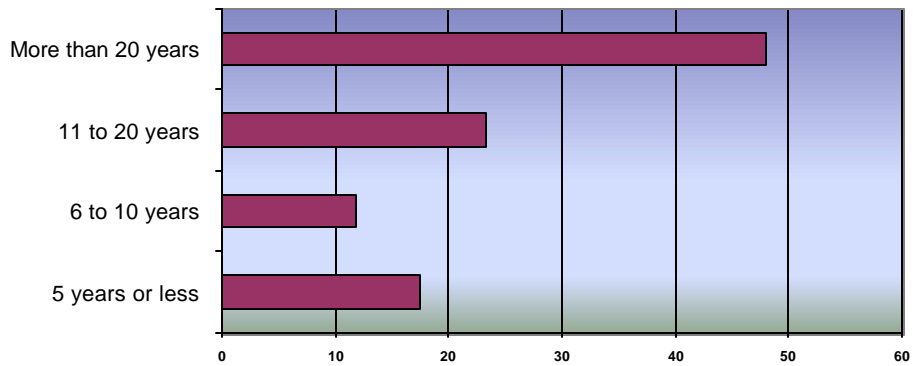
How many employees in your company?

(% of respondents in each category; N=204)
SCU Business Sentiment Survey July 2002



Age of Your Company

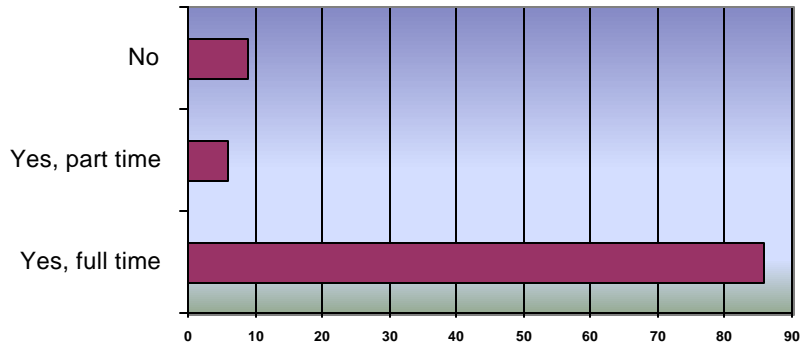
(% of respondents in each category; N=204)
SCU Business Sentiment Survey July 2002



Are you currently employed?

(% of respondents in each category; N=204)

SCU Business Sentiment Survey July 2002



How long have you been employed in your current industry?

(% of respondents in each category; N=204)

SCU Business Sentiment Survey June 2002

